

# EAST ISLIP UNION FREE SCHOOL DISTRICT

## Budget Presentation # 2

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Presented by:

Mr. John Dolan, Superintendent

Mr. Stephen D. Harrison, Assistant Superintendent for Business

Mr. Paul Manzo, Assistant Superintendent for Instruction and Personnel

Dr. Lisa Belz, Assistant Superintendent for Human Resources and Administration

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MARCH 12, 2020

# Agenda

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- Budget Initiatives
- Appropriations Budget Draft #1
- Property Tax Levy
- State Aid
- Revenue Budget Draft #1

# Budget Initiatives

Item	Amount
Four Additional Teachers	\$236,518
EIPride (Maintenance of Grounds/Buildings)	\$300,000
Chromebooks- 8 <sup>th</sup> and 9 <sup>th</sup> grades	\$336,375
Furniture	\$700,000
Shot Put Area	\$30,000
Cafeteria Tables	\$80,000
Wireless Initiative	\$200,000
Bleachers	\$159,900
Lead Testing (mandatory)	\$67,000
Auditorium Lighting Upgrade	\$110,000
Tree Removal	\$50,000
Financial Accounting Software (Finance Manager)	\$245,405
Air Handler Unit (HS)	\$200,000
Grounds Vehicles (2) - turf	\$30,000
Grounds Vehicle	\$75,000



# Budget Drivers Non-Salaries

2020/21

Budget Drivers - Draft #1

Budget

Budget

2020/21 vs 2019/20

% of

% of

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# Budget Drivers Salaries Percent of Total Budget

East Islip UFSD  
2020/21  
Budget Drivers - Draft #1

Expenditures by Object	Budget 2019/20	Budget 2020/21
	% of Total	
Salaries		
Instructional (Teachers and Administrators)	38.53%	38.50%
Instructional (Teaching Assistants)	0.63%	0.64%
Noninstructional (Clerical/Confidential/Nurses)	3.91%	3.95%
Noninstructional (Custodial/Maint/Grounds/Security)	3.84%	4.05%
Noninstructional (Para-Professionals)	1.80%	1.87%
Miscellaneous Codes	0.31%	0.30%
Sub-Total:	49.02%	49.31%
Employee Benefits	23.58%	23.30%
Salaries and Benefits	72.60%	72.60%

# Budget Drivers Non-Salaries Percent of Total Budget

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	2020/21 Budget Drivers - Draft #1	
Expenditures by Object Non-Salaries	Budget 2019/20	Budget 2020/21
Equipment and Capital Outlay (Purchases)	1.53%	1.75%
Transportation	4.78%	4.48%
Utilities (Oil, Gas, Electric and Water)	1.23%	1.20%
Conference and Travel (Staff)	0.05%	0.05%
Dues and Participation Fees (Staff and Students)	0.09%	0.09%
State Aid Repayment	0.37%	0.37%
Legal/Insurance/Auditing	0.86%	0.86%
Professional and Technical Services (Outside Vendors)	1.33%	1.67%
Furniture and Equipment Repair	0.40%	0.33%
Other Miscellaneous Contractual	0.47%	

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# Calculating the Tax Cap Levy

2020/21

## Property Tax Cap Threshold

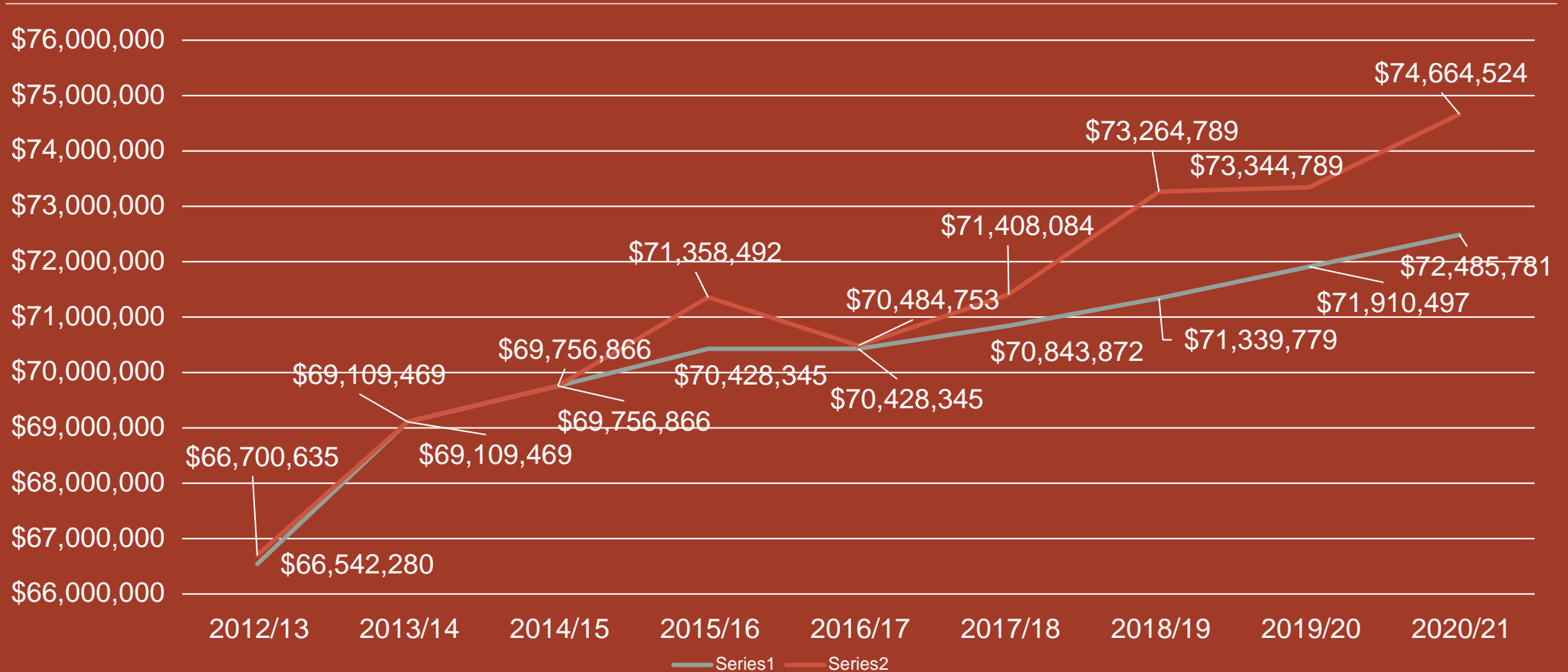
### Factors Impacting the Maximum Allowable Tax Levy Limit (requiring a simple majority vote)

			\$	%	%
	Factors		Change	Change	Contribution
2019/20 Prior Fiscal Year Tax Levy		\$ 71,910,497			
Tax Base Growth Factor (ORPS)	1.0033	\$ 237,305			8.62%
2019/20 PILOT Payments	\$ 587,471				
2020/21 PILOT Payments	\$ (599,771)				
	\$ (12,300)	\$ (12,300)			-0.45%
2019/20 Capital Tax Levy/Capital Local Expenditures	\$ (2,092,092)				
2020/21 Capital Tax Levy/Capital Local Expenditures	\$ 3,342,472				
	\$ 1,250,380	\$ 1,250,380			45.40%
ERS and/or TRS Contribution Increase Greater than 2%		\$ -			0.00%
Allowable Levy Growth Factor (lessor of 2% or CPI)	\$ 70,643,181 1.81%	\$ 1,278,642			46.43%
Available Carryover from 2019/2020		\$ -			0.00%
2020/21 Allowable Tax Levy (requires simple majority)		\$ 74,664,524	\$ 2,754,026	3.83%	100.00%
Levy supporting the first draft of the appropriation budget		\$ 72,485,781		0.80%	

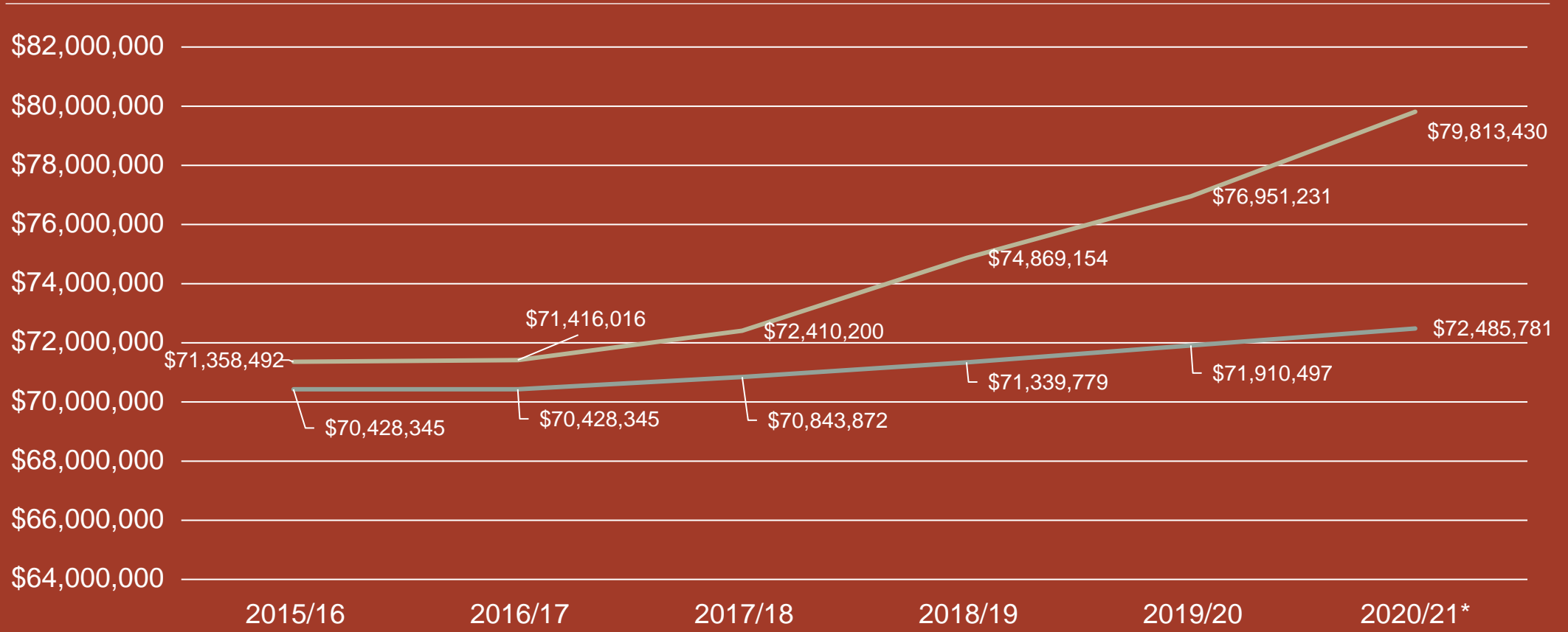




# Tax Levy Increase vs. Allowable Tax Levy Increase



# Potential Tax Levy vs. Actual/Projected\* Tax Levy



# State Aid Governor's Proposal

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STATE OF NEW YORK

# School Tax Rate (Homestead) Sample Assessment 2013/14 – 2020/21

	2013/14	2014/15	2015/16	2016/17	2017/18	2018/19	2019/20	2020/21* Projected
Average Assessment	\$ 40,000	\$ 40,000	\$ 40,000	\$ 40,000	\$ 40,000	\$ 40,000	\$ 40,000	\$ 40,000
Equalization Rate	12.90	13.20	12.70	12.70	12.12	12.12	11.35	11.35
Average Millage Rate	12.90	13.20	12.70	12.70	12.12	12.12	11.35	11.35



# Revenue and Reserve Drivers Percent Contribution





# Calendar of Events

Date	Time	Meeting	Topic
March 12 <sup>th</sup>	8:00 p.m.	Budget Workshop	Budget Presentation #2
March 26 <sup>th</sup>	8:00 p.m.	Budget Workshop	
April 16 <sup>th</sup>	8:00 p.m.	Business	
April 23 <sup>d</sup>	8:00 p.m.	Business	Budget Adoption
May 12 <sup>th</sup>	8:00 p.m.	Business	Business/Budget Hearing
May 19 <sup>th</sup>	6:00 a.m. to 9:00 p.m.		Budget Vote and Election



# Thank You

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Questions and Comments from the Board of Education